

## Consider a gift to your community!

Donations can be made in any amount at any time.

### Community Fund

80% of your gift will go to the endowment and  
20% will be used in the next grant cycle

#### Please accept my gift of:

\_\_\_ \$1,000 or more (Charter Member before 12/31/2017)

\_\_\_ \$500 \_\_\_ \$250 \_\_\_ \$100 \_\_\_ \$50

\$\_\_\_\_\_ Other

\_\_\_ Check enclosed made payable to the:

**Mineral Point Community Foundation**

P.O. Box 24 • Mineral Point, WI 53565

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Please accept this pledge of \$\_\_\_\_\_ to be  
paid in \_\_\_ installments by \_\_\_\_\_ (date).

#### Please charge my:

MasterCard  Visa  Discover

Debit

Card Number: \_\_\_\_\_

Expiration Date: \_\_\_ / \_\_\_ / \_\_\_

Signature: \_\_\_\_\_

3-Digit Code: \_\_\_\_\_

I wish to remain anonymous.

#### Please contact me:

I would like to learn more about tax-deductible  
planned giving options or contribute stock or  
other property.

I would like to learn more about establishing  
a named endowment fund.

[www.mineralpointfoundation.org](http://www.mineralpointfoundation.org)

## Annual Giving Levels

Diamond: \$10k+

Platinum: \$5k to \$9,999

Gold: \$1k to \$4,999

Silver: \$500 to \$999

Bronze: \$100 to \$499

Friend: \$1 to \$99

### Lifetime Giving Levels

Legacy: \$50k+

Heritage: \$25k+

Cornerstone: \$10k+

### Charter Member

Anyone donating \$1,000+ before December 31, 2017  
will be part of the Charter Membership inaugural  
group and included on a future public  
donor recognition sign.

*A posting on Facebook and to the MPCF website  
acknowledges all pledges and donations.*

#### For more information, please contact:

Kristin Mitchell, Board Chair

608.987.3370 • [kristin@kristinmitchelldesign.com](mailto:kristin@kristinmitchelldesign.com)

OR

Barb Daus, Donor Services Representative  
Community Foundation of Southern Wisconsin  
608.778.3344 • [barb@cfsw.org](mailto:barb@cfsw.org)



**MINERAL POINT  
COMMUNITY FOUNDATION**

P.O. Box 24 • Mineral Point, WI 53565

[www.mineralpointfoundation.org](http://www.mineralpointfoundation.org)

Find us on Facebook!



COMMUNITY  
FOUNDATION  
OF SOUTHERN WISCONSIN



For good. For ever.

The mission of the **Mineral Point Community Foundation**  
is to invest resources in Mineral Point to meet changing,  
charitable, civic, historical, and cultural needs.

**For good. For ever.**

A component of the Community Foundation of  
Southern Wisconsin a 501(c)(3) public charity.



## Our Story

The Mineral Point Community Foundation (MPCF), a component of the Community Foundation of Southern Wisconsin, exists to build endowment funds through charitable giving, providing support for future charitable economic development and philanthropic needs in the Mineral Point area.

### For Good, For Ever!

Organized in April 2016, the MPCF and its advisory board welcome volunteers interested in growing the scope and impact of the Funds. The Advisory Board meets monthly with a focus on implementing initiatives that strengthen the Mineral Point area community.

The MPCF is supported by individuals, families, organizations and businesses who believe in preserving and growing a strong, resilient community.

## How Do the Funds Work?

Anyone can make a gift in any amount to the MPCF Funds. Every gift goes back into the community in ways that touch everyone who lives in the Mineral Point area.

Awards from the funds are made through grant applications online at

[www.mineralpointfoundation.org](http://www.mineralpointfoundation.org)

Evaluation criteria include but are not limited to community need, project scope and potential impact.

For more information about applying for a grant, visit [www.mineralpointfoundation.org](http://www.mineralpointfoundation.org)

## What is a Community Endowment Fund?

A community endowment is a pool of money (generally gifts from individuals, businesses, organization, estates, etc) that is held in perpetuity and generates monies for community projects/programs/needs. A community endowment is governed by a local advisory board that operates independent of government. The advisory board solicits grant applications (from qualified organizations — not individuals or ad hoc groups), evaluates those applications based on established criteria, and makes awards. This is done regularly.

### Endowments: Why Have One?

An endowment is a permanent fund whose assets are invested to generate income to be used for charitable purposes.

Endowments may be among the most important assets that small and rural communities can have. With endowments, communities have choices. Without endowments, choices become more limited and decisions are more likely to be made by outside forces.

An unrestricted endowment provides the most flexibility and opportunity for a community or organization. The beauty of locally controlled unrestricted endowed money, compared to local tax revenues, a federal grant or a grant from an external foundation, is that you decide how to spend it. You have resources you control to help guide your direction and your hometown's (or organization's) destiny!

**The endowment money is permanent — not spent! Only income is spent. So, an endowment is forever.**

## Ways to Give

Anyone can make a gift, large or small, to the Fund. Your donation will be an investment in support of the community of Mineral Point and its future. Here are some avenues for giving:

- Cash, Credit Card or Automatic Debit
- Pledge
- Stock, Securities and/or Personal Property
- Real Estate
- Bequest
- Gift-in-Kind
- Retirement Plan
- Life Insurance
- Required Minimum Distribution (RMD) from IRA's.\*

*\*Special note – Gifting from Retirement Plans, and specifically IRAs*

*If you are at least age 70.5 and taking minimum IRA distributions (often referred to as an RMD), you may have that distribution (RMD) made directly to a charity of your choice (including this fund). In this way it's possible to turn the RMD from your IRA into a charitable gift, free from federal tax.*

*Additionally, people age 70.5 and older may choose to gift by means of a charitable IRA rollover. Federal law allows the transfer of up to \$100,000 per year from individual retirement accounts (IRAs) to charity—without incurring federal income taxes today or estate and income taxes in the future.*

The Mineral Point Community Foundation is governed by a local, volunteer advisory board, operating independently and organized as an affiliate of the Community Foundation of Southern Wisconsin, Inc. Your contribution is tax-deductible to the fullest extent of the law.

### Community Foundation Advisory Board Members

Nancy Harker, Lisa Hay, Jim Kackley,  
Frank McGettigan, Kristin Mitchell, Lori Pittz,  
Nancy Schmit, Mike Wagner, Lowry White