

Matching Personal Philanthropy with Community Need...

in your backyard



A N N U A L R E P O R T 2 0 1 0 - 2 0 1 1



COMMUNITY
FOUNDATION
OF SOUTHERN WISCONSIN

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in your backyard



COMMUNITY FOUNDATION

OF SOUTHERN WISCONSIN

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Thank you to Wegner LLP for sponsoring this annual report.



Copywriting: Christine Moore

Printing: Jax Graphix

Photo credits: Linda Gebhardt, Sue Barrett, Rebecca Eby,
Eric Frydenlund, Christine Moore, Ricky Rolfsmeyer, Kim
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Dear Friends,

In your backyard and ours....wonderful things are happening. In 2010-2011, the Community Foundation of Southern Wisconsin's donors and component funds reached out to meet all kinds of needs across our seven-county service area. Here's a sample of what your friends and neighbors have accomplished this past year through the Community Foundation:

- Members of the Platteville community stepped up in the second year of the PHS Scholarship Fund to triple their scholarship recipients from five to 15 students.
- The Benton community raised \$50,000 in just 51 days to establish the Benton Community Fund, our newest community fund.
- The Crawford County Community Fund honored seven local residents with the Fund's first-annual Leadership Awards recognition program.
- 42 new funds were created including new Excellence in Education funds for the benefit of the Janesville and Pecatonica school districts.
- An anonymous donor leveraged up to \$18,000 for food pantry patrons to use at the Janesville Farmers Market to provide them free, fresh produce during the summer months.
- Gifts received numbered 5,780 for a total of nearly \$1.9 million.
- 308 scholarships totaling \$669,000 were awarded.
- 710 grants for a total of \$1.2 million were awarded.
- Grant awards from the Community Foundation infused dollars into Crawford, Grant, Green, Iowa, Lafayette, Rock and Walworth counties in support of education, the arts, historic preservation, human services, economic development, parks and recreation.

Thank you so much to all of our donors and volunteer advisory board members. Your commitment to meeting the needs right here in our own backyards strengthens our communities today and tomorrow.

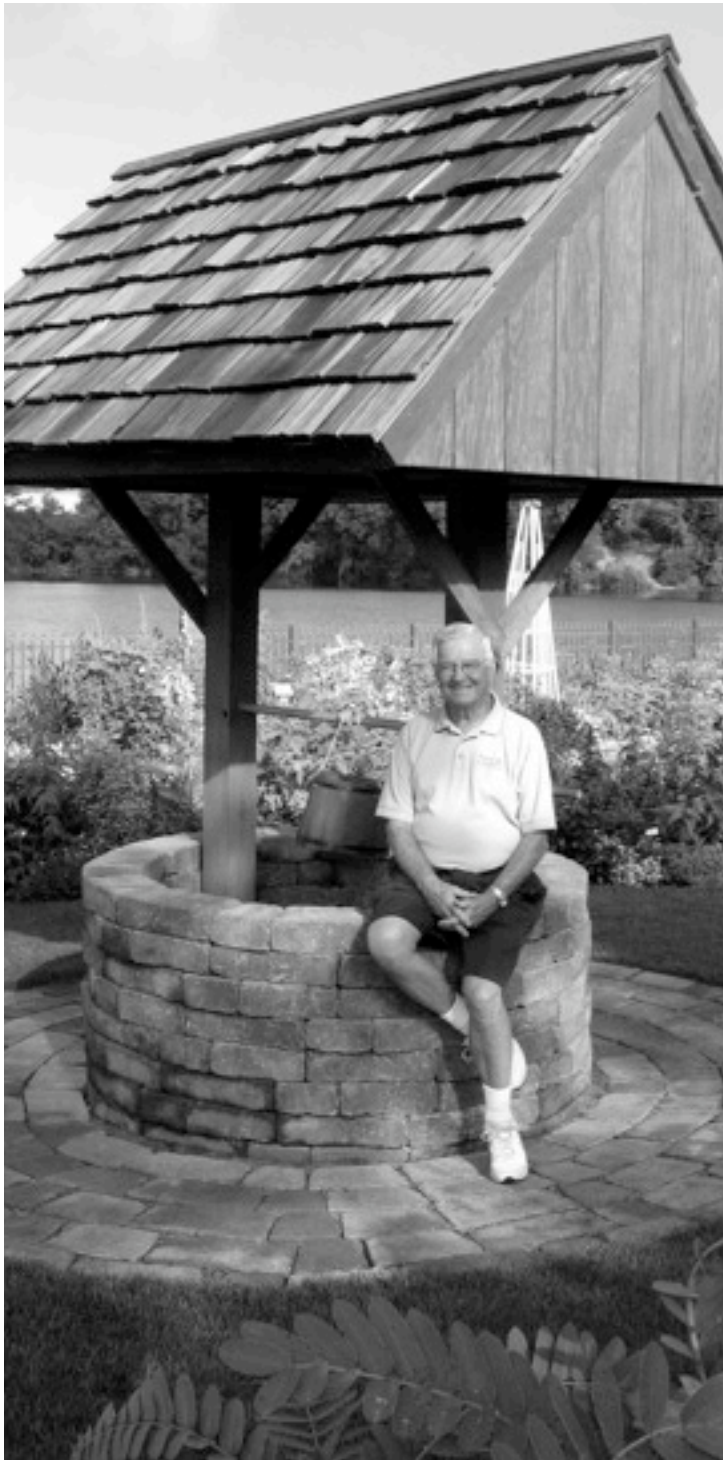
Dave MacDougall

Board Chair

Sue Conley

Executive Director





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Rotary Botanical Gardens—Janesville

Bob Yahr's vision for a themed botanical garden in the center of Janesville was inspired by three things: the Japanese gardens he visited while living in Yokohama, Japan, in the 1950s, the European gardens he visited on vacations, and an old BMX bike trail.

"I kept looking at that bike trail trying to figure out what the city was going to do with it," says Yahr. "It just seemed to me that would be a great place for a garden." Yahr drew his late wife, Nancy, and the local Rotary Club into the project and, after much planning, cajoling, and sweat, Rotary Botanical Gardens opened to the public in 1989. The gardens have expanded every year since then. Today the 20-acre gardens are Janesville's largest tourist attraction.

Early on Yahr recognized the long-term success of the gardens would depend on funding. In 1993, Bob and Nancy, along with Janesville philanthropists Don and Gerry Hedberg, established the Rotary Gardens Endowment Fund with the Community Foundation. The Fund provides annual support to the Gardens, which relies entirely on private dollars for support.

The Yahrs went even further establishing two more funds with the Community Foundation in support of the gardens: the Yahr Seed Fund, designated as a loan fund for the start-up of new themed gardens within the gardens complex, and the Bob and Nancy Yahr Family Fund, which includes Rotary Gardens as a beneficiary.

Bob and Nancy's forward planning helps to ensure that the gardens they love will bloom forever.

Christmas Stocking Project—Monroe

In 1948, Katie Etter, Monroe's first school nurse, had a dream of giving every underprivileged child in the community a Christmas toy. Etter enlisted the help of the Monroe Women's Club and created the Monroe Christmas Stocking Project, which has served the community for more than 60 years.

From 20 to 30 children in the beginning, the project has grown to serve 790 children and 241 families in 2010.

"I think the community realizes there are many more families in need than there used to be," says Mary Deininger, chair of the project.

Today the Monroe Christmas Stocking Project is a six-week long community-wide event that involves hundreds of volunteers and donors.

It includes not only toys but winter coats, mittens, boots and shoes for kids, and food boxes for their families and for shut-ins. In 2010 more than \$55,000 was raised from community members in addition to donations of food, toys and clothing.

"One of the neatest things," says Deininger, "is that you have families that have been on the receiving end of the Christmas stocking list, and every year I have at least one of these families who says 'we're doing great' and they want to turn around and help others."



Katie Etter

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In addition to the annual donations from community members, two designated funds established with the Community Foundation support the Christmas Stocking Project. The Monroe Christmas Stocking Regez Endowment Fund and the Clifford and Dorothy Reasa Designated Fund provide the project with an

annual source of funding. These funds carry out the wishes of these former Monroe residents to support the children of their community.

The Monroe Christmas Stocking Project also has its own endowment, established with a portion of the funds raised in the annual campaigns. Due to the success of the annual campaign, this endowment has been able to grow and will be there to supplement the

project when the community needs it.

Fittingly, when Katie Etter died in February 2011, her memorials were designated for the Monroe Christmas Stocking Endowment Fund, helping to ensure that her dream of holiday joy for Monroe area children would continue forever.

PHS Scholarship Fund—Platteville

When Cindy Tang was approached by frustrated parents about the lack of local scholarships for graduating Platteville High School seniors, she got to work.

Along with fellow members of the Platteville Community Fund Advisory Board, Tang began looking into the scholarship programs offered by comparable Wisconsin communities.

She discovered some communities were providing up to seven times more scholarship money than Platteville was providing. With that catalyst, Tang and her colleagues began the PHS Scholarship Fund.

The goal of the Fund is to give every deserving Platteville High School senior a meaningful college or vocational school scholarship.

“Post-secondary costs have increased tremendously,” says Tang. “The case can be made that there has been a 250 percent increase in the last 15 years.”



The PHS Scholarship Fund kicked off in 2010 with five \$1,000 scholarships. In 2011 the number tripled to 15. The Fund aims to give \$25,000 in scholarships to the Class of 2012.

Tang seeded the PHS Scholarship Fund and served as its first chair. She also led in the establishment of the

first named family fund within the program, the Cindy Tang Scholarship Fund. Gene Weber, another key founding member, and his wife, Jan, also created a named fund in 2011.

A third family fund was created this year to honor Dean Isaacson, former Platteville superintendent, and his wife Sue.

Since retiring from her position as the founder of a software engineering firm, Tang has devoted more of her time and resources to charitable pursuits.

“I see myself in the context of the work that I do to help others,” she says. “My philanthropy defines who I really am.”

Platteville is indeed fortunate to be the recipient of Cindy’s philanthropic energy and generosity.

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Planned Giving Donors



The individuals listed below have made a planned gift to the Community Foundation to support the long-term viability of their communities beyond their own lifetimes.

William C. and Thea Brunsell, Evansville

Marien Burkhardt, Monroe

Mary B. Byers, Glenview, IL

George and Harriet Christopherson, Janesville

Sue Conley, Janesville

Jim and Karel Cripe, Janesville

Chris Eager and Denise Janssen Eager, Evansville

Leonard P. Eager, Jr., Janesville

Linda Fredell, Janesville

Linda and Rudy Gebhardt, Argyle

James M. Hall, Cincinnati, OH

Dean and Lynn Hanson, Laredo, TX

Hans and Helen Kneubuhler, Monroe

David and Laura Manke Family, Milton

Peg Morse, Lancaster

Ruth Ann Potts, Janesville

Richard Sarles, Rockford, IL

Linda E. Schiesser, New Glarus

Curt Schwerin, Monroe

Kathryn K. Shebiel, Janesville

Gary L. Smith, Janesville

Keith and Emily Tiedemann, San Francisco, CA

Cindy Tang, Platteville

Joanne and Michael Weeden, Monroe

Bob and Nancy Yahr, Janesville

Making A Planned Gift

One way to support your community is by making a bequest in your will. A bequest allows you to extend your charitable giving beyond your lifetime for the benefit of the organizations and causes you care deeply about. You can designate a specific portion of your estate to the Community Foundation and possibly receive a reduction in federal gift and estate taxes. You can also name the Community Foundation as the beneficiary of a life insurance policy or IRA. The Community Foundation's staff can provide you with a number of options for creating a bequest. To discuss further, call the Community Foundation at 608.758.0883 or contact your professional advisor.



Financial Summary

The assets within the Community Foundation are prudently managed and invested for optimum return in accordance with written investment policy approved by the board of directors. Our Asset Management Committee monitors the performance of the investments in comparison to appropriate market indices. Our investment managers are: First National Bank & Trust - Beloit, Johnson Trust, M&I Wealth Management, a part of BMO Financial Group, Union Bank & Trust, US Bank, and Wisconsin Community Bank.

Condensed Statement of Financial Position

Assets

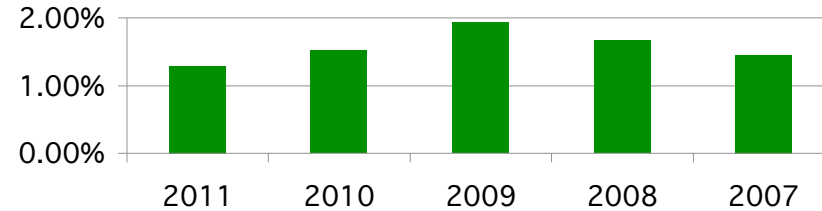
Cash investments and other assets	\$26,144,914
Accounts and Pledges receivable	\$ 145,015
Beneficial Interest Remainder Trusts	\$ 2,516,367
Total Assets	\$28,806,296

Liabilities

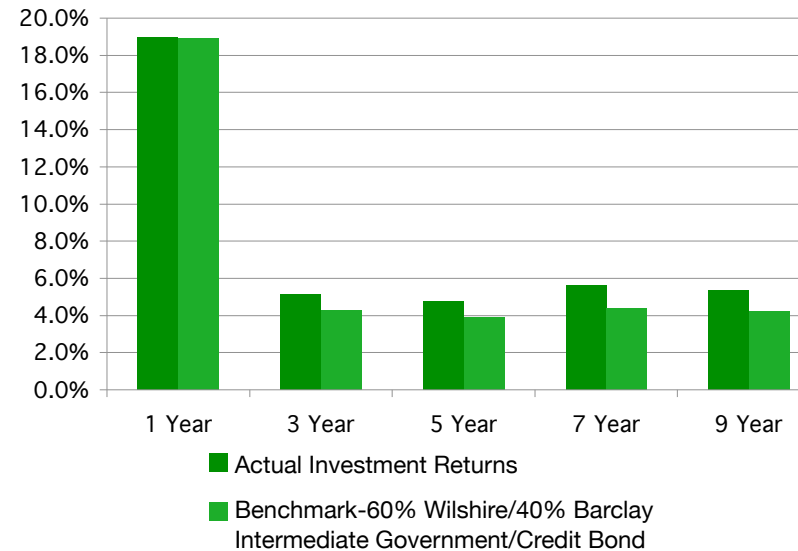
Accounts payable and accrued	\$ 26,578
Grants and Scholarships payable	\$ 1,418,272
Funds held for the benefit of others	\$ 2,306,508
Other liabilities	\$ 9,844
Total Liabilities	\$ 3,761,202
Total Net Assets	\$25,045,094
Total Liabilities and Net Assets	\$28,806,296

This is a summarized financial statement presentation. The complete audited financial statements and our IRS Form 990 are available on our website or upon request by contacting the Community Foundation of Southern Wisconsin, Inc.

Operational Expenses as a Percent of Assets

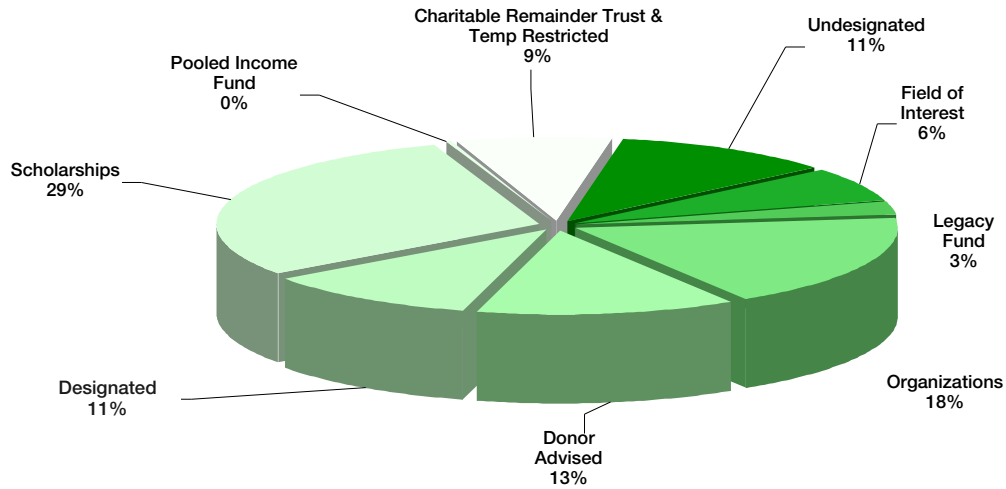


Investment Performance



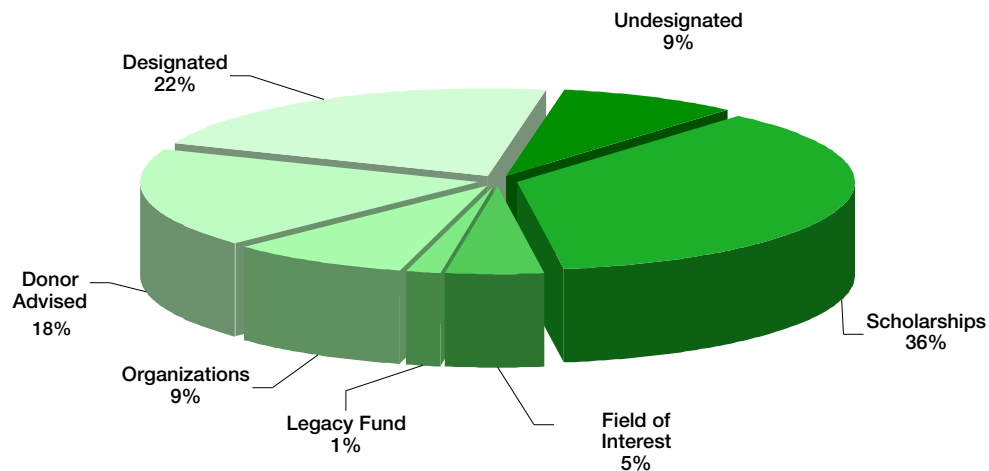
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Assets by Fund Type

Undesignated	\$ 3,061,800	11%
Field of Interest	\$ 1,913,270	6%
Legacy	\$ 753,398	3%
Organizations	\$ 5,128,740	18%
Donor Advised	\$ 3,751,080	13%
Designated	\$ 3,109,604	11%
Scholarships	\$ 8,441,678	29%
Pooled Income	\$ 105,167	0%
Charitable Remainder Trust	\$ 2,541,559	9%
TOTAL	\$28,806,296	100%



Grants by Fund Type

Undesignated	\$ 160,215	9%
Scholarships	\$ 679,024	36%
Field of Interest	\$ 89,287	5%
Legacy	\$ 26,973	1%
Organizations	\$ 163,940	9%
Donor Advised	\$ 337,559	18%
Designated	\$ 405,350	22%
TOTAL	\$1,862,348	100%

Community Funds

A Community Fund is a charitable component of the Community Foundation of Southern Wisconsin. It allows individuals and groups to contribute time and money toward the betterment of a specific community. Each Community Fund has a volunteer board comprised of members from that community. The role of each board is to encourage the growth of the fund and oversee distributions of grants from the fund to community projects and programs.

Argyle Community Fund

Established in 2000

Assets: \$103,743

Advisory Board Members:

Kristi Langhus, Chair

Stanton Bigelow

Joanne Gouge

Brenda Lantz

Peg Rasch

Caroline Rossing

John Soper

Kirk Wenger

Lee Zurfluh

Additional Funds Overseen by Advisory Board:

Argyle Area Food Pantry

2010-2011 Grant Awards: \$6,175

(Includes all funds overseen
by advisory board)

2010-2011 Grant Recipients:

- Argyle Area Food Pantry
Argyle Community
League Basketball
- Families First New
Beginnings of
Lafayette County
- Lafayette County
Association for Home and
Community Education
- School District of Argyle:
School Supply Drive, Argyle
Post Prom, Elementary
Readers and Achievers

Benton Community Fund

Established in 2011

Assets: \$61,400



Advisory Board Members:

Jill Knight, Chair

Darnell Hendricks

Rick Lawrence

Gary McCrea

Pat Neis

Michelle Savatski

Chuck Wartner

Renee Wartner

The NEW Benton Community
Fund begins grant awards in
the 2011-2012 fiscal year.

Blanchardville- Hollandale Area Fund

Established in 2007

Assets: \$64,939

Advisory Board Members:

Dick Jaeger, Chair

Jean Christen

Judy Hendrickson

Nancy Hendrickson

Kathryn Kammerude

Mary Massey

Jim McCoy

Rick Rolfsmeyer

Paul Saether

Mona Scott

Kelley Steinhoff

Additional Funds Overseen by Advisory Board:

- B/HAF Fine Arts Fund
- Pecatonica Area Food
Pantry Fund

2010-2011 Grant Awards: \$3,260

(Includes all funds overseen
by advisory board)



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Community Funds

2010-2011 Grant Recipients:

- Blanchardville Lutheran Church (community-wide activities)
- Driftless Area Land Conservancy
- Pecatonica Area Schools: Technology in the Classroom, Problem Solvers
- Seniors United for Nutrition Program, Inc.
- Village of Blanchardville

Crawford County Community Fund

Established in 2008

Assets: \$82,809

Advisory Board Members:

Sherry Quamme, Chair
Gerald Boehm
Sasha Dull
Rebecca Eby
Josh Engel
Eric Frydenlund
Ron Leys
Tom Martin
Robert Moses
James O'Meara

Corri Schmidt
Bryan Wood, ex-officio

Additional Funds Overseen by Advisory Board:

Crawford Markets Care Fund

2010-2011 Grant Awards: \$2,853

(Includes all funds overseen by advisory board)

2010-2011 Grant Recipients:

- Blackhawk Junction Farmer's Market
- Ferryville Vision and Promotions Board
- Gays Mills Farmer's Market
- Prairie Street Market

Darlington Area Community Fund

Established in 1999

Assets: \$52,459



Advisory Board Members:

Bill McDaniel, Chair
Kim Havens
Deb Pickett
Jill Ringen
Sharon Signer
Robin Steiner
Marie Wamsley

2010-2011 Grant Awards: \$2,382

2010-2011 Grant Recipients:

- Darlington Community Revitalization
- Darlington Playground
- Eagle Scout Project/Storage bins for ATV trails
- Families First New Beginnings of Lafayette County
- Lafayette County Historical Society
- Lafayette County Association for Home and Community Education
- Seniors United for Nutrition Program

Edgerton Community Fund

Established in 2001

Assets: \$69,854

Advisory Board Members:

Scott Cramer, Chair
Dan Bussey
Paula Carrier
Ramona Flanigan
Scott Mallon
Jann Roethe
Jerry Roth

Additional Funds Overseen by Advisory Board:

Edgerton Farmers Market
Coupon Fund

2010-2011 Grant Awards: \$1,915

(Includes all funds overseen by advisory board)

2010-2011 Grant Recipients:

- Edgerton Community Outreach
- School District of Edgerton – Kids Fair

Community Funds

Elkhorn Fund

Established in 2007

Assets: \$136,072

Advisory Board Members:

Jessica Berge, Chair

Tina Bosworth

Chris Clapper

John Henderson

Jeff Rosendahl

Dave Scurek

Lowell Sweet

Doris Wedige

Greg Wescott

Additional Funds Overseen by Advisory Board:

- Elkhorn Farmers Market Coupon Fund
- Lori Genske Fund

2010-2011 Grant Awards:

\$11,568

(Includes all funds overseen by advisory board)

2010-2011 Grant Recipients:

- Elkhorn Food Pantry
- Association for the Prevention of Family Violence

- Hope Now, Inc.
- Elkhorn School District: Smartboard Initiative, Visual Arts Technology, Equipment Upgrade, Distance Learning Lab, Smart Responders for Modern Languages

Evansville Fund

Established in 1996

Assets: \$120,756



Advisory Board Members:

Nancy Nelson, Chair

Mary Anne Alt

Chris Eager

Barbara George

Jenny Kalson

Rene Johnson

Walter Shannon

Ardis Zwicky

Additional Funds Overseen by Advisory Board:

- E. Susan Eager Fund
- Evansville Farmers Market Coupon Fund
- Clifford and Jeanette Fellows Fund
- Dr. Roger & Elizabeth Gray Fund
- Alvin & Dorothy Helgesen Family Fund
- Meals on Wheels Fund
- Richard & Elaine Strassburg Fund
- Millie Tait Charitable Fund
- Stephen & Ardis Zwicky Charitable Fund

2010-2011 Grant Awards:

\$15,310

(Includes all funds overseen by advisory board)

2010-2011 Grant Recipients:

- Creekside Place Inc.
- Evansville Community Partnership
- Evansville Grove Society, Inc.
- Evansville School District: 4-H Afterschool, Character Education Program, Good-Fit

Books Go Home, Reality Store

- Second Harvest Foodbank

Lancaster Community Fund

Established in 1999

Assets: \$294,886



Advisory Board Members:

John McNamara, Chair

Rick Benson

Tom Carroll

Brian Gardner

Jeff Gruetzmacher

Ken Klaas

Tom Sheehan

Shari Zenz

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Community Funds

Additional Funds Managed by Advisory Board:

- Schacht Family Fund
- Southwest Wisconsin Strings Fund

2010-2011 Grant Awards: \$17,217

(Includes all funds overseen
by advisory board)

2010-2011 Grant Recipients:

- City of Lancaster – Night on the Square
- Grant County Historical Society
- Grant County UW Extension
- Grant Regional Health Center
- Lancaster Association of Churches/Food Pantry
- Lancaster Fire Department
- Lancaster School District: Classroom projectors and whiteboard, Fit 4 Life-Safe 4 Life, Opera for the Young

Milton Fund

Established in 1996

Assets: \$212,533

Advisory Board Members:

Lisa McCue, Chair
Kris Agnew
Bob Albrecht
John Arndt
Jason Cowley
Bob Cullen
Beth Drew
Jeff Hansing
Theresa Rusch

Additional Funds Overseen by Advisory Board:

- Milton Farmers Market Coupon Fund

2010-2011 Grant Awards: \$8,075

2010-2011 Grant Recipients:

- Boy Scouts of America Glacier's Edge Council
- ECHO, Inc.
- Milton School District: Field Day, Projecting Success, Teaching Aquaponics
- Milton Seventh Day Baptist Church
- Rock Co. Habitat for Humanity

Monroe Fund

Established in 1996

Assets: \$467,615



Advisory Board Members:

Daniel Bartholf
Bill Bethke
Sue Buholzer
Rich Hager
Carol Knox
Tom Mitchell
Shelley Kubly-Muranyi
Todd Schluesche
Ron Spielman
Christie Strait

Additional Funds Overseen by Advisory Board:

- Jane Lysaght Memorial Fund
- Monroe Farmers Market Coupon Program

- Clifford & Dorothy Reasa Charitable Fund
- Clifford & Dorothy Reasa Fund for Historic Preservation

2010-2011 Grant Awards: \$28,082

(Includes all funds overseen
by advisory board)

2010-2011 Grant Recipients:

- Green County Human Services
- Big Brothers/Big Sisters of Green County
- Ding-A-Dong Preschool
- Fowler Memorial Free Dental Clinic
- Green County Development Corporation
- Green County Family YMCA
- Green County Historical Society
- Green County Human Services
- Green County Humane Society
- Green Haven Family Advocates

Community Funds

- Literacy Council of Green County
- Monroe Arts Center
- The Monroe Clinic
- Monroe Main Street
- Monroe Preschool Inc.
- Noah's Ark Preschool and Childcare
- Pleasant View Nursing Home of Green County
- Rainbow Childcare, Inc.
- St. Victor Elementary School
- Second Harvest Foodbank
- Southwestern Wisconsin Community Action Program

New Glarus Community Foundation

Established in 1996

Assets: \$280,398

Advisory Board Members:

Tammy Newberry, Chair
Andy Beal
Richard Irland
Faun Phillipson
Pattie Salter
Larry Stuessy



Additional Funds Overseen by Advisory Board:

- Anonymous II Fund

2010-2011 Grant Awards:
\$18,160

(Includes all funds overseen by advisory board)

2010-2011 Grant Recipients:

- Big Brothers/Big Sisters of Green County
- New Glarus Vision
- New Glarus Public Library
- New Glarus Veterans Memorial Park
- Small World Childcare Center
- Wilhelm Tell Guild

Platteville Community Fund

Established in 2002

Assets: \$49,635

Advisory Board Members:

Eileen Nickels, Chair
Louise Brockman
Karen Canny
Barb Daus
Duane DeYoung
Mark Ihm

Cindy Tang
Bill Van Deest
Gene Weber
Angie Wright

Additional Funds Overseen by Advisory Board:

- Robert & Marian Graham Community Fund
- Schneller-Tang Community Fund

2010-2011 Grant Awards:
\$42,000

(Includes all funds overseen by advisory board)

2010-2011 Grant Recipients:

- City of Platteville
- Family Connections of Southwest Wisconsin
- Jamison Museum Association
- The Mining Museum
- Platteville Chorale, Inc.
- Platteville Community Arboretum, Inc.
- Platteville Holiday Project
- Platteville Main Street, Inc.
- Platteville Public Library
- Wisconsin Badger Camp, Inc.

Shullsburg Fund

Established in 2004

Assets: \$159,926



Advisory Board Members:

Harry Blackbourn, Chair
Rita Crotty
Lee Gill
Kimberlee Jacobsen
Tom Lethlean
Robb Paquette
Nathan Russell
Pam Teasdale
Eugene Uehling

Additional Funds Overseen by Advisory Board:

- Shullsburg Area Food Pantry Fund
- Shullsburg Mine and Museum Fund

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Community Funds

2010-2011 Grant Awards:

\$4,960

(Includes all funds overseen by advisory board)

2010-2011 Grant Recipients:

- Badger Park Bleachers
- Centenary United Methodist Church (community-wide activities)
- Families First New Beginnings of Lafayette Co.
- Girl Scouts of Wisconsin Badgerland Council
- Lafayette Co. Association for Home and Community Education
- St. Augustine Chapel Fund
- Seniors United for Nutrition Program, Inc.
- Shullsburg School District-Playground Improvement

South Wayne Area Community Fund

Established in 1998

Assets: \$68,676



Advisory Board Members:

Claire Obert, Chair
Richard Fernstaedt
Jaqui Haldiman
Rosann Markese
Joni Marty
Dick Meske
Adam Metz
Lisa Nelson
Chris Obert
Mavis Rood

Additional Funds Overseen by Advisory Board:

- Black Hawk Food Pantry Fund
- South Wayne Area Seniors Fund
- South Wayne Park Project Fund
- South Wayne Park Shelter House Project Fund
- South Wayne Park Walking Trail Fund
- South Wayne Vets Park Fund

2010-2011 Grant Awards: **\$22,427**

(Includes all funds overseen by advisory board)

2010-2011 Grant Recipients:

- Blackhawk Food Pantry
- South Wayne Basketball Court
- South Wayne Covered Bridge

How to Create a Fund with CFSW

- Community Funds require pledges of at least \$50,000.
- Donor Advised Funds require a minimum gift of \$25,000.
- Scholarship funds require a minimum gift of \$20,000.
- Other funds require a minimum \$10,000 gift.

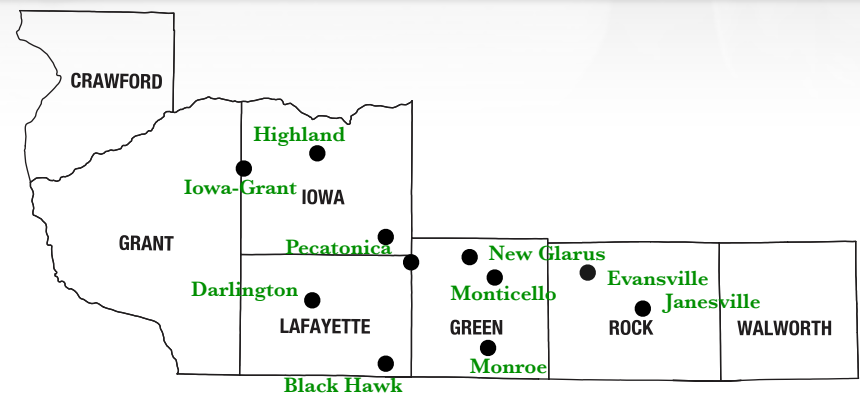
Donors have three years to establish their funds.

For further information on how to create a fund and receive maximum tax deductibility as allowed by law, contact the Community Foundation of Southern Wisconsin at 608-758-0883 or 1-800-995-2379 or visit the PLAN section of the Community Foundation's website at www.cfsw.org.



Excellence in Education Funds

Excellence in Education (EIE) funds provide private resources to schools to enhance educational opportunities not typically funded by tax dollars. Each EIE fund operates as an endowment overseen by a volunteer advisory board and is independent of the local school district. Grants are made annually from the endowment funds. In addition, many EIE funds hold special projects funds that provide immediate grant-making dollars to the local educational community.



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Excellence in Education Funds

Monroe Excellence in Education of the Monroe Fund

Serving the School District of Monroe

Established in 2000

Assets: \$169,713

Advisory Board Members:

Charlie Baumann, Chair

Dan Bestul

Michael Boehme

Earl Brockman

Larry Brown

Jan Erlandson

Mary Frantz

Jeff Maliszewski

Ron Markham

Mark Mayer

Sue Patterson

Bryan Rach

Cindy Rupnow

Mike Sanders

Barb Sathoff

Deb Thompson



Additional Funds Overseen by Advisory Board:

- Frederick C and Helen R Rehmstedt Northside Elementary EIE Endowment Fund
- Monroe High School Class of 1949 Education Fund
- Tschudy Family Fund
- Monroe High School Class of 1977 Fund

2010-11 Grant Awards:

\$4,733

(Includes all funds overseen by advisory board)

2010-11 Funded Projects:

- ELL Literacy Backpacks
- Microscopy and Measurement
- Positive Behavioral Interventions & Supports
- Pro Tools 9 Software
- Special Education classes

Monticello Excellence in Education Fund

Serving the School District of Monticello

Established in 2006

Assets: \$55,870

Advisory Board Members:

Carol Strause, Chair

May Burgy

Robert Goehring

Lois Hopkins

Danielle Risley

Julie Rugesegger

Bob Voss

Amy Waddell

Karen Ballin

2010-11 Grant Awards:

\$3,155

2010-11 Funded Projects:

- Canyon Camp
- Copper Enameling and Jewelry Making
- Engaging Struggling and Reluctant Readers
- Family Fun Night
- Health Fair for Kids



- In Class Library
- Literacy Centers
- Paul Bunyan Lumberjack Breakfast
- Sewing Machine
- Spanish Activity Centers
- Technology & Engineering Lab Restoration

New Glarus Excellence in Education Fund

Serving the New Glarus School District

Established in 2005

Assets: \$36,575

Excellence in Education Funds

Advisory Board Members:

Dr. Drew Delforge, Chair
Mark Douma
Julie Jenrich
Sue McGuire
Richard McGuigan
Jeanne Preston
Linda Schiesser
Lexa A. Speth
Laura Eicher,
Ex-Officio Member
Larry Stuessy,
Ex-Officio Member

2010-11 Grand Awards:
\$4,025

2010-11 Funded Projects:

- 5th Grade Reading Rewards
- Bev The Therapy Dog
- Fitnessgram
- High School Music Trip
- Learning with iPads
- U-Knight

Highland Education Excellence Fund

Serving the Highland School District

Established in 2005

Assets: \$2,426

Growing to endowment.

Iowa-Grant Education Foundation

Serving the Iowa-Grant School District

Established in 2000

Assets: \$69,473

Advisory Board Members:

Connie Gard, Chair
Betty Austin
Judy Belken
Peggy Biddick
Steve Christianson
Paulette Divall
Barb Enloe
Linda Erickson
Ron Haas
Fred Skaife
Sheri Springer

2010-11 Grant Awards:
\$875

2010-11 Funded Projects:

- Health Education Project
- MP3 Players and Audio Books
- Trees for Tomorrow field trip

Pecatonica Excellence in Education Fund

Serving the Pecatonica Area School District

Established in 2010

Advised by the Blanchardville/Hollandale Area Fund Advisory Board

Growing to Endowment

2010-11 Grant Awards:
\$2,865

(All awards from the Special Projects Fund)

2010-11 Funded Projects:

- SMART Screen and Stand Technology in the Classroom

Argyle Excellence in Education Fund

Serving the Argyle School District

Established in 2007

Assets: \$22,303

Advised by the Argyle Community Fund

Advisory Board

2010-11 Grant Awards:
\$2,916

2010-11 Funded Projects:

- After School Program
- Argyle Exchange Student Recognition
- Book Case & Wisconsin History Books
- LCD Projector
- Drama Unit
- International Club
- New chairs for Kindergarten
- Using Technology to Engage Students in Learning



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Excellence in Education Funds

Black Hawk Excellence in Education Fund

Serving the School District of Black Hawk

Established in 2005

Assets: \$47,123

Advised by the South Wayne Community Fund Advisory Board

2010-11 Grant Awards: \$1,292

2010-11 Funded Projects:

- Explorations in Electromagnetic Radiation
- Leap Frog Reading
- Listen and Learn

Darlington Excellence in Education Fund

Serving all Darlington area schools, public and private

Established in 2003

Assets: \$161,894

Advisory Board Members:

Michele Crowley, Chair
Cathy Calvert
Sue Cashman

Barb Eicher
Kim Havens
Don Osterday
Carmen Rielly
Michelle Savatski
SuAnn Solverson
Connie Ubersox

2010-11 Grant Awards: \$5,653

2010-11 Funded Projects:

- Families First
New Beginnings
- Holy Rosary School
- School District of Darlington-American Players' Theatre
- Can You Hear Me Now?
- Light Spectrum
Lab Equipment
- P90X
- SMART Response System
- Tour of Pendarvis
- Wyalusing-Geocaching

Evansville Excellence in Education Fund

Serving the Evansville Community School District

Established in 2006

Assets: \$16,250

Advisory Board Members:

Heidi Carvin, Chair
Nancy Hurley
Nancy Kress
Phil Kress
Roger Roth
Kathi Swanson

2010-11 Grant Awards: \$500

2010-11 Funded Projects:

- Evansville School Forest

Janesville Excellence in Education Foundation

Serving the School District of Janesville

Established in 2010

Assets: \$30,905

Growing toward endowment.

Advisory Board Members:

Camilla Owen, president
Sandra Audrey
Tim Cullen
Steve Kennedy
Dori MacFarlane
Susan Sellman
Elizabeth Siegert
Todd Sitter
Karen Schulte, Ex-officio

This NEW Foundation plans to begin grant awards in the 2011-12 fiscal year.

Grants from Other Funds 2010-2011

Grants from Unrestricted Funds

(Includes short-term project funds)

Unrestricted Funds address needs that change with time. Donors allow the Community Foundation's Corporate Board to determine the need and the award.

Total Grants: 48

Total Awards: \$50,463

Grants from Field of Interest Funds

Field of Interest Funds support a donor's specified area of interest such as the arts, conservation or historic preservation.

Total Grants: 40

Total Awards: \$45,781

Grants from Donor Advised, Designated & Organizational Funds

Donor Advised Funds allow an individual, family or limited group of people the right to make recommendations for grant distributions.

Designated Funds provide perpetual support to one or more nonprofit organizations recommended by the donor. Whether the donor is living or deceased, an annual grant will be made to the designated organization(s).

Organizational Funds: Nonprofit organizational endowment funds provide perpetual support for the programming and operations of specific nonprofit organizations.

Total Grants (combined): 421

Total Awards (combined): \$896,878



Applying for a Grant

Nonprofit organizations are eligible to participate in a competitive application process to be considered for grants from our Community Funds, Excellence in Education Funds, and Field of Interest Funds. Community Fund and Excellence in Education Fund grant deadlines vary. Grants from Donor Advised, Designated and Organizational Funds are awarded to nonprofit organizations recommended by the donors and/or organizations. There is no application procedure for these funds. For further information, visit the RECEIVE section of our website at cfsw.org or call 800-995-2379.

New Funds July 1, 2010 - June 30, 2011



Crawford County

Crawford Markets Care Fund

Grant County

Cuba City, City of Presidents Endowment Fund

Grant County Alice Fund

Platteville Farmers Market Coupon Fund

Cindy Tang Scholarship Fund

Gene and Jan Weber Family Scholarship Fund

Elizabeth Summers Education Fund

Green County

Monsignor Thomas F. Champion Charitable Fund

Lloyd & Leona Deininger Agricultural Scholarship

Green County Veterans Memorial Park Fund

Monroe Arts Center Foundation Fund - Agency

Monroe Farmers Market Coupon Fund

Monroe Morning Optimist Club Fund

New Glarus Memorial Veterans Park Fund

Frederick C. and Helen R. Rehmstedt Northside

Elementary EIE Endowment Fund

Frederick C. and Helen R. Rehmstedt Scholarship Fund

Lafayette County

Benton Community Fund

Benton Community Special Projects Fund

Darlington High School Auditorium Endowment Fund

Pecatonica Area Food Pantry Fund

Pecatonica Excellence in Education Endowment Fund

Pecatonica Excellence in Education Special Project Fund

Rock County

Lavern Anderson Memorial Scholarship Fund

George and Harriet Christopherson Scholarship Fund

Edgerton Farmers Market Coupon Fund

E-Hub Scholarship Fund

Evansville Farmers Market Coupon Fund

Clifford and Jeanette Fellows Fund of the Evansville Fund

Friends of Lustig Park Disc Golf Club Fund

Janesville Community Fund

Janesville Farmers Market Coupon Fund

Janesville EIE Track Meet Fund

Janesville Excellence in Education Special Project Fund

Janesville Excellence in Education Time to Live Fund

Joseph N. Melan College Scholarship Fund

Milton Farmers Market Coupon Fund

Milton Independence Day Celebration Fund

Monterey Park Renovation Fund

Rock County Historical Society Endowment Fund

Save Janesville Schools Fund

Walworth County

Elkhorn Farmers Market Coupon Fund

Board of Directors



Dave

David MacDougall
Chair
Walworth County



Jim

James Finley
Vice Chair
Green County



Ron

Ronald Spielman
Secretary
Green County



Elle

Elizabeth Siegert
Treasurer
Rock County



Jim

James Cripe
Immediate
Past Chair
Rock County



Barb

Barbara Daus
Grant County



Alan

Alan Dunwiddie
Director Emeritus
Rock County



Rich

Rich Gruber
Rock County



Melita

Melita Grunow
Walworth County



Carol

Carol Hatch
Rock County



Dick

Dick Jaeger
Iowa/Lafayette
counties



Steve

Steven Olson
Rock County



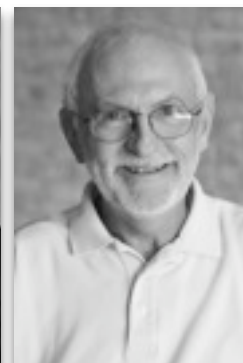
Tom

Tom Rowe
Lafayette County



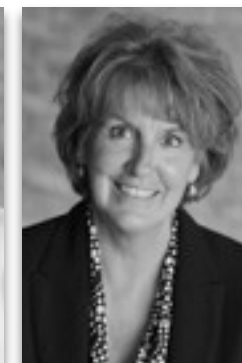
Mike

Michael Sanders
Green County



Steve

Steven Sheiffer
Rock County



Cere

Cere Turner
Rock County

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Former Board Members 1992-2010

George Brunner	Robert Lisser
John Condon	Tina Lorenz
David Deininger	Timothy McGettigan
Alfred Diotte	Lance McNaughton
DeEtte Beilfuss Eager	Lois Merrill
Gregory Galvin	Carolyn Mowbray
Patricia Graham	Joan Neeno
Robert Guttenberg	Jane Nelson
James Hartwig	Rod Roggensack
Rhonda L. Hartwig	Rick Rolfsmeyer
Linda Heckert	Ray Ropers
Geraldine Hedberg	Janice Schmidt
John Henderson	Frank Scott
Margaret Hollenberger	Gary Smith
Ann Johnson	George Steil, Sr.
Marshall Johnston	John Steil
Martin Kennedy	Lisa Stevens
Stephen King	Don Templin
John Kundert	

Staff

Sue Conley, Executive Director

Tina Lorenz, Chief Financial Officer

Jane Maldonis, Donor Services Representative,
Rock and Walworth counties

Linda Gebhardt, Donor Services Representative,
Green and Lafayette counties

Kelly Sponsler, Donor Services Representative,
Southwestern Wisconsin

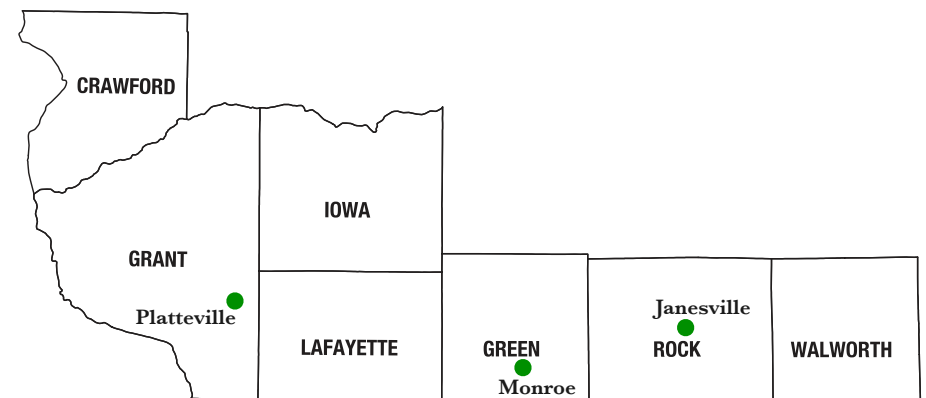
Christine Moore, Communications Director

Kristen Duesdieker, Grants and Scholarships Manager

Wendy Hansing, Administrative Assistant, Janesville

Kristine O'Connor, Administrative Assistant, Monroe

Community Foundation Office Locations





Matching Personal Philanthropy with Community Need...

ADDRESS SERVICE REQUESTED

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Main Office

26 South Jackson Street Janesville, WI 53548
Ph: 608-758-0883/800-995-2379 FAX: 608-758-8551
E-mail: info@cfsw.org

Monroe Office

Wisconsin Community Bank-2nd floor
1717 10th Street, P. O. Box 733 Monroe, WI 53566
Ph: 608-328-4060
E-mail: Linda@cfsw.org

Platteville Office

P.O. Box 81 Platteville, WI 53818
Ph: 608-778-3344
E-mail: Kelly@cfsw.org

cfsw.org 



Confirmed in compliance with national standards for U.S. Community Foundations.

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