Notification of Charitable Bequest

Upon my death, I, _____, have made provisions in my Will to give to the **Community Foundation of Southern Wisconsin, Inc**., a public charitable non-profit Wisconsin Corporation ("the Community Foundation") or its successor

$ _____ cash/securities
or
_____ % of my estate

as a permanent endowment for the distribution of so much of the income as from time to time determined by the Community Foundation and, at the discretion of the Community Foundation, part or all of any appreciation in the Fund principal for the following purpose(s):

to establish the **Fund Name** and to make distributions accordingly for the charitable purposes as described in the attached Schedule B:

This contribution, and all additions, shall also be maintained, administered and distributed in such manner as to maintain the Community Foundation as an exempt organization as described in Sections 501(c)(3) and 170(b) of the Internal Revenue Code or any comparable provisions of any revisions to the Internal Revenue Code as the relate to community foundations. If distributions from this Fund become unnecessary, impossible or inconsistent with the needs of the community, the Community Foundation has the right to make distributions for other similar charitable uses without the approval of the donor, or any other party.

Signature of Donor(s):_____

Address of Donor: _____

Date signed: _____

Please let the Foundation Board know that I have made a planned gift: _____ YES____ NO

I am happy to let others know I have planned a future gift to the Fund Name: ___ YES___ NO

Acceptance

The Community Foundation accepts the described future gift and the purposes for which it is to be used.

Community Foundation of Southern Wisconsin, Inc.

By: _____ Date signed: _____